You will need Acrobat Reader 7.0 or higher in order to complete this form online.

Print Form

Application for Alberta Centennial Education Savings Plan Grant

This form is to be completed by the Subscriber(s) of a Registered Education Savings Plan (RESP) or for an education savings plan that will be submitted for registration. A separate form must be completed, and submitted to an RESP Promoter, for each Beneficiary and each type of Grant.

Type of Grant *(check applicable)*

☐ $500 Grant ☐ $100 Grant (8 yrs) ☐ $100 Grant (11 yrs) ☐ $100 Grant (14 yrs)

Section A - Beneficiary Information

Definitions on Terms mentioned in this form.

Family Name	Given Name(s)	Date of Birth (yyyy/mm/dd)	Gender M F

Section B - Proof of Alberta Residency

Address of parent or legal guardian	City/Town/Municipality	Postal Code

I/We understand a parent or legal guardian must meet the Alberta Residency Requirement for the Grant to be paid into an RESP in respect of the Beneficiary.

☐ I _____ declare I am a parent or legal guardian of the
PRINT name of parent or legal guardian
Beneficiary and have provided identification/proof that meets the Alberta Residency Requirement,

OR

☐ I provided identification/proof that _____ , a parent or legal guardian of the Beneficiary, meets
PRINT name of parent or legal guardian
the Alberta Residency Requirement.

To be completed by the RESP Promoter	Indicate type of identification/proof provided that demonstrates the parent or legal guardian meets the Alberta Residency Requirement.

Section C - Additional Criteria for $100 Grants

☐ I confirm that the Beneficiary is enrolled, or was enrolled at the relevant time, at the following school:

_____ in _____
Name of school — City/town/municipality and province of school

☐ I confirm that at least $100 has been contributed into the Beneficiary's RESP (outside of any Alberta Centennial Education Savings Plan Grants, Canada Education Savings Grants, or Canada Learning Bonds) within the past 12 months.

Section D - I/We authorize the RESP Promoter to request a Trustee to apply for the Grant in respect of the Beneficiary:

PRINT name of Subscriber	Signature of Subscriber X	Date (yyyy/mm/dd)
PRINT name of Co-Subscriber *(if applicable)*	Signature of Co-Subscriber *(if applicable)* X	Date (yyyy/mm/dd)

Notification of the Collection, Use and Disclosure of Personal Information

➔ The personal information on this form is collected under the authority of:

- *Alberta Centennial Education Savings Plan Act* (Alberta)
- *Alberta Centennial Education Savings Plan Regulation* (Alberta)
- *Income Tax Act* (Canada)

for the purpose of administrating the Alberta Centennial Education Savings Plan by *Alberta Advanced Education and Technology*, *Human Resources and Social Development Canada* and the *Canada Revenue Agency*.

The collection, use and disclosure of personal information are compliant with:

- *Freedom of Information and Protection of Privacy Act* (Alberta)
- *Privacy Act* (Canada)
- *Personal Information Protection and Electronic Documents Act* (Canada)

➔ Questions about the collection of the information provided can be directed to the administrator of the Alberta Centennial Education Savings Plan by calling, toll-free, 1 (866) 515 ACES [2237] or by sending an email to **ACES@gov.ab.ca**.

Signature of Beneficiary's parent/legal guardian for whom identification/proof that meets the Alberta Residency Requirement has been provided X			Date
Signature of Beneficiary's Custodial Parent/Legal Guardian *(if different from above)* X			Date
Signature of Subscriber *(if different from above)* X	Date	**For office use only**	RESP No.

ACES1 (Rev. 2007/08)

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Explanation of Key Words

"Alberta Centennial Education Savings Plan Grant" or **"Grant"** means a grant payable under the *Alberta Centennial Education Savings Plan Act* (Alberta) and the *Alberta Centennial Education Savings Plan Regulation* (Alberta).

"Alberta Residency Requirement"

(a) in relation to the $500 Grant, means that the parent or legal guardian
  (i) was a Resident of Alberta at the time the child was born or adopted, or
  (ii) is a Resident of Alberta at the time of the application.

(b) in relation to the $100 Grant, means that the parent or legal guardian
  (i) was a Resident of Alberta at the time the child attained the age of 8, 11 or 14 as the case may be, or
  (ii) is a Resident of Alberta at the time of the application.

"Beneficiary" means the individual who will receive money to help pay for his or her post-secondary education (e.g. college, university, or trade school), if he or she qualifies under the terms of the RESP. The money received from the RESP is known as the educational assistance payment.

"Custodial Parent/Legal Guardian" means an individual, department, agency, or institution that has the responsibility of taking care of a child, and the legal right to make decisions affecting the child's interests.

"Resident of Alberta" means that the parent or legal guardian

(a) is lawfully entitled to be or to remain in Canada, and

(b) makes his or her home, and is ordinarily present, in Alberta.

"RESP" stands for Registered Education Savings Plan.

"RESP Promoter" means an individual or organization offering an RESP to the public and who will open an RESP for the Subscriber. Financial institutions such as banks and credit unions, as well as group plan dealers and financial service providers can be RESP Promoters.

"Subscriber/Co-Subscriber" means an individual or child care agency that opens an RESP, names one or more Beneficiaries, and may deposit money (contributions) for them into the RESP.

"Trustee" means a financial organization that takes care of the money in the RESP for the Beneficiary. The Trustee invests, administers, and distributes the money.

NOTE: These explanations are provided for information only. In the event of a discrepancy, the definitions in the *Alberta Centennial Education Savings Plan Act* (Alberta), the *Canada Education Savings Act* (Canada), the *Income Tax Act* (Canada), or their related regulations shall prevail.